



# JIC Newsletter

## February 2026 Edition



# Jakarta Secures IDR 270.9 Trillion in 2025 Investment Realization



## JAKARTA'S 2025 INVESTMENT PERFORMANCE RECAP

OCT - DEC (Q-4) & JAN - DEC 2025

source: <https://bkpm.go.id>  
Q4 Investment Report DPMPTSP, 2025

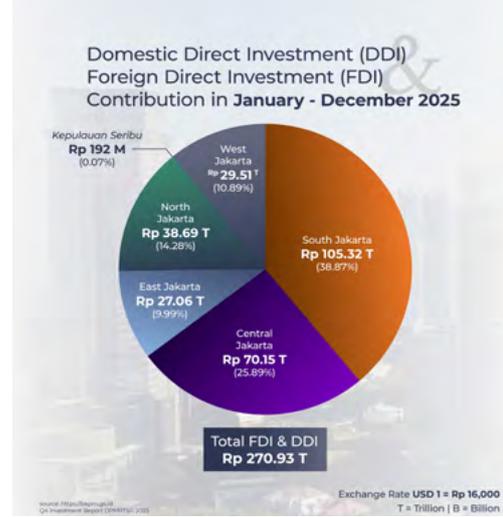


Jakarta closed 2025 with a strong and resilient investment performance, reaffirming its role as one of Indonesia's most strategic economic centers. Amid persistent global economic uncertainty, the city continued to demonstrate steady growth, supported by a mature economic ecosystem, strong domestic demand, and sustained efforts by the Provincial Government to improve the investment climate.

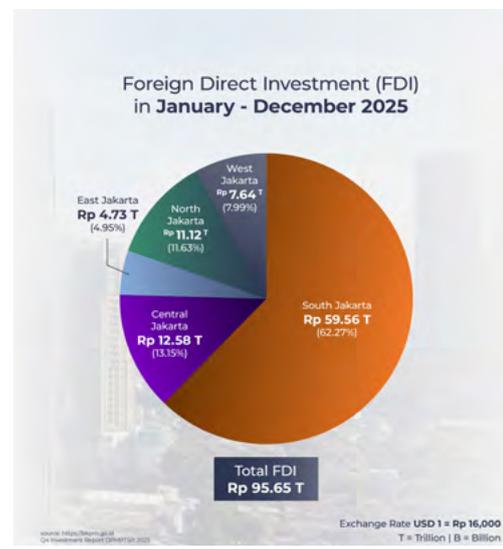
In the fourth quarter of 2025, Jakarta recorded IDR 66.8 trillion in realized investment, accounting for 13.4% of Indonesia's total national investment realization. This achievement positioned Jakarta as the second-largest contributor nationwide.

The year-end performance was driven primarily by Domestic Direct Investment (DDI), complemented by sustained Foreign Direct Investment (FDI) inflows.

Domestic investors showed particularly strong confidence in Jakarta's economic fundamentals. During the fourth quarter alone, DDI reached IDR 44.1 trillion, making Jakarta the top national contributor for domestic investment. This marked an impressive 54.7% year-on-year increase, reflecting the positive impact of streamline licensing processes, improve business facilitation, and maintain regulatory certainty.



Meanwhile, FDI realization in Jakarta reached IDR 22.7 trillion (approximately USD 1.4 billion), contributing nearly 9% of total national FDI. Despite shifting global capital flows, Jakarta remained attractive for service-based industries, particularly telecommunications, logistics, digital services, and corporate headquarters operations. Overall, total investment in



the fourth quarter grew by 33.3% compared to the same period in 2024, signaling a robust year-end momentum.

On an annual basis, Jakarta achieved cumulative investment realization of IDR 270.9 trillion in 2025—an increase of 12% from 2024. This represented around 14% of Indonesia’s total annual investment realization. DDI remained the dominant component at IDR 175.3 trillion, while FDI reached IDR 95.6 trillion (around USD 6 billion), highlighting balanced participation from domestic and international investors.

Sectorally, the transportation, warehousing, and telecommunications sector led investment realization with IDR 93.4 trillion (34% of total). This was followed by other services at IDR 63.2 trillion (23%) and trade and repair activities at IDR 34.9 trillion (13%). The housing industrial estate, and office building sector contributed

IDR 21.2 trillion (8%), while construction reached IDR 21.4 T (8%), reflecting diversified sectoral growth.

Regionally, South Jakarta recorded the highest investment realization at IDR 105.3 trillion. Central Jakarta followed with IDR 70.2 trillion, North Jakarta with IDR 38.7 trillion, West Jakarta with IDR 29.5 trillion, and East Jakarta with IDR 27.1 trillion. The Thousand Islands (Kepulauan Seribu) contributed approximately IDR 192 billion, illustrating investment distribution across all administrative areas.

Overall, Jakarta’s 2025 investment performance reflects strong domestic investor confidence, ongoing foreign investment activity, and consistent policy support. With its established economic ecosystem and forward-looking investment facilitation strategies, Jakarta remains well-positioned to attract sustainable investment that advances economic growth, job creation, and its long-term vision as a global city.

Source: Department for Investment and Integrated One Stop Services. (2026). Nota dinas Laporan Realisasi Penanaman Modal di Provinsi DKI Jakarta Triwulan IV (Oktober-Desember) Tahun 2025.

# JIC Explores Collaboration with Key Stakeholders in Strengthening Potential Strategic Partnerships



Building upon the momentum established in January, the Jakarta Investment Centre (JIC) continues to advance its 2026 outreach agenda by deepening collaboration with strategic partners across the innovation and global advisory landscape. Following productive engagements with LMAN, IIPC Sydney, PT Tokyu Land Indonesia, and Juicebox Indonesia, JIC further expands its partnership network through exploratory discussions with KUMPUL ID, Rhodium Group, and Indonesia Investment Promotion Center (IIPC) Beijing. These engagements underscore JIC's commitment to strengthening Jakarta's investment ecosystem by fostering cross-sector collaboration, enhancing data-driven insights, and unlocking new strategic opportunities to support the city's positioning as a leading global investment destination.

## 1 JIC Engages with Rhodium Group in Enhancing Data-Driven Investment Promotion



**JAKARTA (4/2)** - Following its engagement with KUMPUL ID, JIC also held a courtesy meeting with Rhodium Group, a global economic research think tank focusing on China's economy and policy dynamics, global climate change, and energy systems. The meeting explored broader trends in outbound investment from China particularly in manufacturing and electric vehicle (EV) industries.

Rhodium Group also shared perspectives on sectoral shifts shaping global investment flows,

including the growing role of energy transition industries, advanced manufacturing, and critical mineral supply chains. In response, JIC highlighted Jakarta's position as one of Indonesia's leading foreign direct investment destinations, with China consistently ranking among its top contributors.

This engagement reflects JIC's approach to various innovation experts and analytical expertise for strengthening Jakarta's capacity to ensure that policy direction, sector focus, and investor outreach remain adaptive to evolve international trends.

## 2 Expanding Global Innovation Bridges, JIC Explore Collaboration with KUMPUL ID

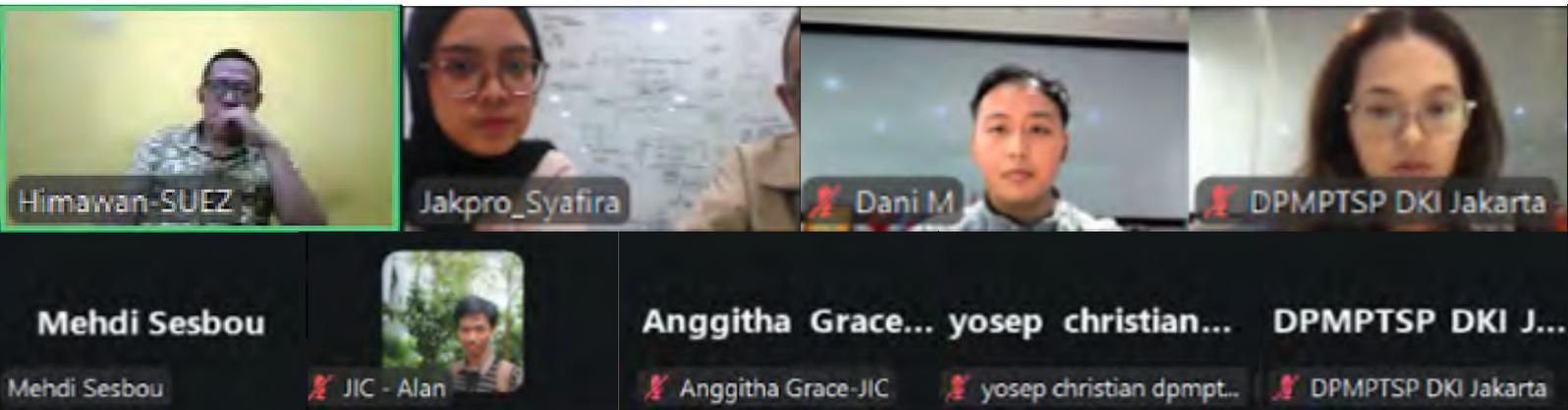


**JAKARTA (11/2)** - Continuing its proactive engagement strategy in early 2026, the Jakarta Investment Centre (JIC) held an exploratory coordination meeting with KUMPUL ID to discuss potential collaboration in advancing Jakarta's innovation and investment ecosystem. The meeting focused on identifying strategic areas of synergy while introducing each institution's priorities and ongoing programs.

KUMPUL shared its growing engagement across regional and global startup networks, including initiatives that facilitate market entry and cross-border expansion in technology-driven sectors. These efforts align with JIC's objective to position Jakarta as a gateway for innovation-led investment in Southeast Asia. The discussion also explored potential opportunities for international exposure through selected global business and technology forums in 2026, as well as avenues to connect with prospective investors and financial institutions.

Moreover, this engagement reflects JIC's commitment to building strong partnerships that enhance Jakarta's competitiveness as a resilient and globally connected investment destination.

### 3 Jakpro Explores Strategic Partnership with SUEZ for Waste-to-Energy Project



**JAKARTA (20/2)** - As part of Jakarta's commitment to advancing sustainable infrastructure, the Jakarta Investment Centre (JIC) facilitated a strategic meeting between PT Jakarta Propertindo (Jakpro) and SUEZ, a global leader in environmental services, to explore potential collaboration on the Intermediate Treatment Facility (ITF) Sunter Waste-to-Energy (WtE) project.

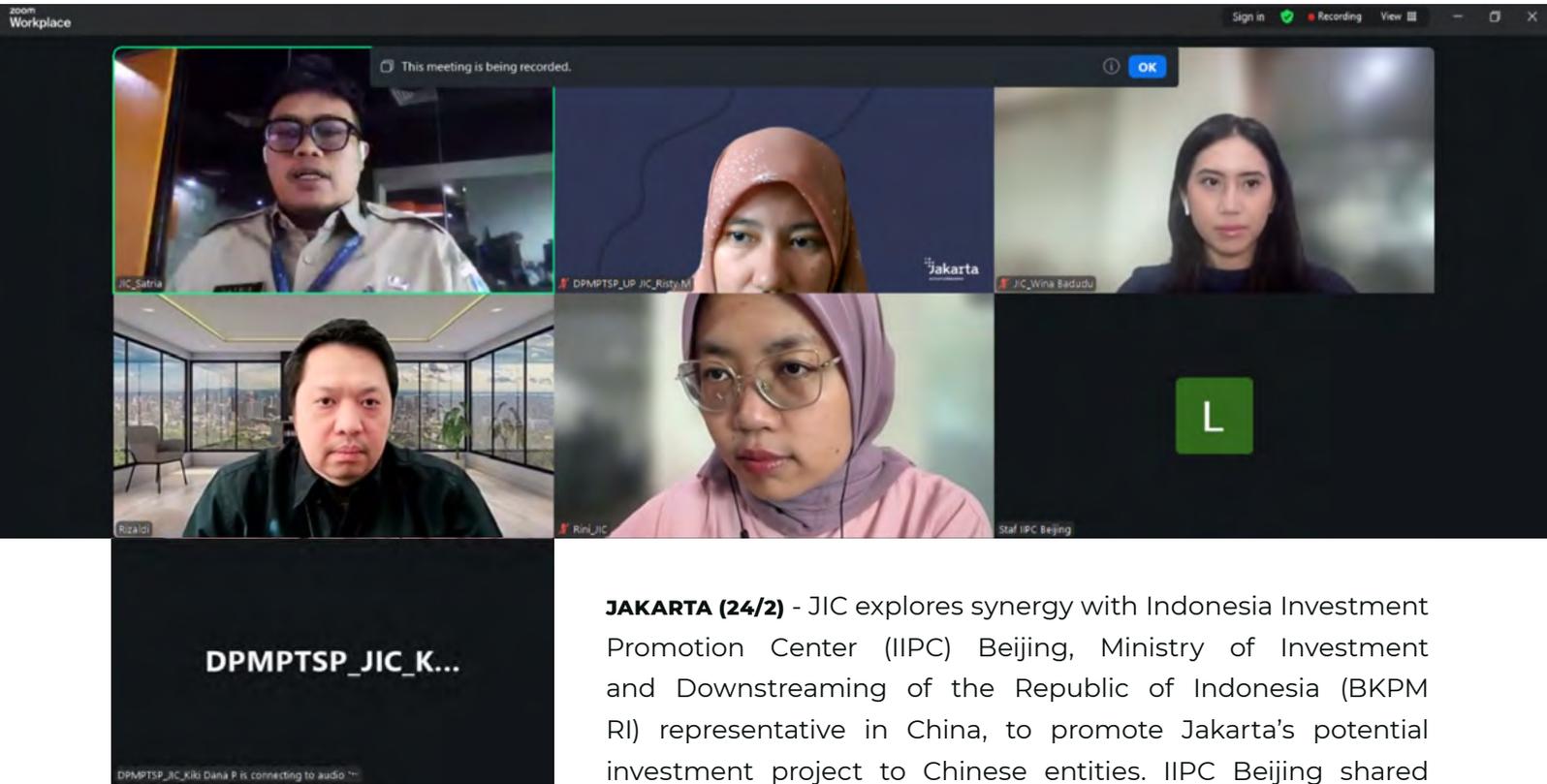
Conducted virtually, the session served as an early-stage exploration regarding the SUEZ's interest in contributing to Jakarta's waste management transformation. Designed as a key component of the city's environmental strategy, the ITF Sunter project aims to convert municipal solid waste into renewable energy, supporting both waste reduction targets and clean energy generation.

SUEZ, which operates globally across water and waste management sectors, expressed strong interest in supporting Jakarta's waste-to-energy development. With extensive international experience in integrated waste solutions, the company views the ITF Sunter initiative as aligned with its broader sustainability portfolio.

Through this facilitation, JIC reinforces its role as a bridge between global investors and Jakarta's strategic projects. The potential collaboration between Jakpro and SUEZ signals growing international confidence in Jakarta's commitment to sustainable urban infrastructure and its transition toward a cleaner, more resilient metropolitan future.



## 4 Jakarta Explores Strategic Synergies with IIPC Beijing



**JAKARTA (24/2)** - JIC explores synergy with Indonesia Investment Promotion Center (IIPC) Beijing, Ministry of Investment and Downstreaming of the Republic of Indonesia (BKPM RI) representative in China, to promote Jakarta's potential investment project to Chinese entities. IIPC Beijing shared China's investment sector's appetite in renewable energy, electric vehicle (EV), smart city, and water to be matched with Jakarta's potential investment projects.

Furthermore, JIC and IIPC Beijing also discuss potential investment dialogue and matchmaking between Chinese investors in Jakarta all year ahead. This aims to provide potential investors with more detailed information and even site visits to the projects that are of interest to the Chinese entities.

Moving forward, both parties committed to keep on synergizing and building mutual relations for more partnership between Jakarta and China.



# Paljaya and PT KAI Sign MoU on Wastewater Management



Source: Berita Jakarta

**JAKARTA (24/2)** - Perumda Paljaya signed a Memorandum of Understanding (MoU) with PT Kereta Api Indonesia (Persero) on Tuesday (February 24th) regarding the Exploration of Cooperation in Wastewater Management Services at stations, assets, and infrastructure owned and managed by PT KAI.

The MoU was signed by Paljaya President Director Untung Suryadi and PT KAI President Director Bobby Rasyidin at the KAI JRC (Jakarta Railway Center) Office on Jalan Ir H Juanda, Central Jakarta.

Under the agreement, both parties will assess opportunities for cooperation in developing and operating a Centralized Domestic Wastewater Management System (SPALD-T), managing Wastewater Treatment Plants (WWTPs), conducting scheduled desludging and treatment of fecal sludge or WWTP by-products, providing related facilities and infrastructure, overseeing Hazardous and Toxic (B3) waste management, and reviewing existing domestic wastewater and B3 waste systems.

Paljaya President Director Untung Suryadi stated that this Memorandum of Understanding marks the first step in synergy between Paljaya and PT KAI to achieve more integrated, professional, and sustainable wastewater management within the railway environment.



*“This collaboration also affirms both parties’ commitment to maintaining environmental quality and public health in station areas and other operational assets,”* said Untung.

He assessed that, as a regionally-owned enterprise (BUMD) engaged in domestic wastewater management, Paljaya has the experience and competence to ensure waste management is carried out in accordance with technical standards and statutory regulations.

*“Through this collaboration, Paljaya will support PT KAI in strengthening the sanitation system in the various public facilities it manages,”* he said.

Untung explained that Paljaya has implemented various Social and Environmental Responsibility (CSR) programs in the sanitation sector throughout 2025, including a CSR collaboration with PT Sucofindo in Pancoran, a CSR collaboration with PT PLN in West Semper, and most recently, with PAM Jaya, the revitalization of public toilets (MCK) in Manggarai Village.

*“Paljaya also invited PT KAI to participate in its CSR program in the sanitation sector as a tangible contribution to the environment and public health,”* he said.

He further noted that through this Memorandum of Understanding, Perumda Paljaya and PT Kereta Api Indonesia (Persero) have committed to proceeding with in-depth technical discussions and comprehensive studies, which will serve as the foundation for formulating a more detailed cooperation agreement in the next phase.

*“This collaboration is expected to become a model for integrated wastewater management in the transportation sector, while strengthening the roles of both institutions in supporting sustainable development and environmental protection,”* he concluded.

